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## **CHONG KIN GROUP HOLDINGS LIMITED**

**創建集團（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1609)**

### **SUPPLEMENTAL ANNOUNCEMENT SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Chong Kin Group Holdings Limited (the “**Company**”), dated 26 April 2021 (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement.

The Company would announce the Company entered into 10 Subscription Agreements for sale and purchase of an aggregate of 45,490,000 new Shares at the Subscription Price of HK\$5.8 per Shares on 26 April 2021 with the following Subscribers:

- (1) Jiang Wei, a natural person for 3,448,000 new Shares.
- (2) Sung Ling Fung, Ricky, a natural person for 862,000 new Shares.
- (3) Yan Lai Fun Barbie, a natural person for 2,586,000 new Shares.
- (4) Yu Chuanming, a natural person for 1,726,000 new Shares.
- (5) Zhang Hui, a natural person for 15,518,000 new Shares.
- (6) Zhu Qing, a natural person for 3,448,000 new Shares.
- (7) HuaRui Investment (HK) Limited (“**HuaRui**”), a limited company incorporated under the laws of Hong Kong for 1,726,000 new Shares. HuaRui is controlled by Fu Zheng Jun.
- (8) Mao Yuan Capital Limited (“**Mao Yuan**”), a limited liability company incorporated under the laws of BVI for 1,000,000. Mao Yuan is controlled by Cao Jun Sheng.

- (9) Parson International Investment Limited (“**Parson International**”), a limited liability company incorporated under the laws of British Virgin Islands (“**BVI**”) for 10,000,000 new Shares. Parson International is controlled by Wang Xiong.
- (10) Power Partner Capital Limited (“**Power Partner**”), a limited company incorporated under the laws of Hong Kong for 5,176,000 new Shares. Power Partner is controlled by Wang Zi Xi.

## **LOCK-UP UNDERTAKINGS**

Pursuant to the Subscription Agreements, each of the Subscribers undertakes that it will not, without the prior written consent from the Company, sell, transfer or otherwise dispose of the Subscription Shares for a period of six (6) months from the Completion.

By Order of the Board  
**Chong Kin Group Holdings Limited**  
**Zhang Jinbing**  
*Chairman*

Hong Kong, 30 April 2021

*As at the date hereof, the Honorary Chairman of the Company is Mr. Lyu Changsheng; the Board comprises three executive Directors, namely Mr. Zhang Jinbing (Chairman), Mr. Ma Chao (co-Chairman and Chief Executive Officer) and Mr. Qiu Peiyuan; one non-executive Director, Mr. Gao Gunter; and three independent non-executive Directors, namely Mr. Tam Ping Kuen Daniel, Dr. Li Yifei and Mr. Yan Haiting.*