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CHONG KIN GROUP HOLDINGS LIMITED
創建集團（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1609)

**REQUEST FOR REVIEW OF THE DECISION OF
THE LISTING COMMITTEE**

This announcement is made by Chong Kin Group Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Hong Kong laws and Rule 13.09 of the Listing Rules.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 14 February 2022 relating to the Listing Committee upholding the decision of the Listing Division of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) that the disposal (the “**Disposal**”) of the concrete placing business of the Group and the previous acquisitions (the “**Previous Acquisitions**”) of the new energy vehicle sales and leasing, road freight transportation and the provision of finance leasing services of its new energy vehicles business (the “**NEV and Logistics and Finance Leasing Business**”) was part of a series of transactions and arrangement which constituted an attempt to achieve the listing of the NEV and Logistics and Finance Leasing Business and a means to circumvent the new listing requirements under Chapter 8 of the Listing Rules. Therefore, the Listing Committee arrived at the decision that the Disposal and the Previous Acquisitions should be treated as if they were one transaction and constituted a reverse takeover under Rule 14.06B of the Listing Rules. Capitalised terms used herein shall bear the same meanings as those defined in the Announcement unless otherwise stated.

The Board announces that on 22 February 2022, the Company submitted a request for the LC Rehearing Decision to be referred to the Listing Review Committee for review pursuant to Rule 2B.06(2) of the Listing Rules.

Shareholders and potential investors of the Company should note that the outcome of such review by the Listing Review Committee is uncertain. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Chong Kin Group Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 22 February 2022

As at the date of this announcement, the Board comprises, three executive Directors, namely, Mr. Zhang Jinbing, Mr. Qiu Peiyuan and Mr. Leung Chi Kwong, Joe; and three independent non-executive Directors, namely, Mr. Tam Ping Kuen, Daniel, Dr. Li Yifei and Ms. Chen Weijie.