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CHONG KIN GROUP HOLDINGS LIMITED

創建集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1609)

QUARTERLY UPDATE ON STATUS OF RESUMPTION

This announcement is made by Chong Kin Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Hong Kong laws and Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 7 June 2021, 15 June 2021, 5 September 2021, 13 September 2021, 2 December 2021, 14 February 2022, 22 February 2022, 12 May 2022, 16 May 2022, 17 May 2022, 12 August 2022, 11 November 2022 and 13 February 2023 (the “**Announcements**”) in relation to (i) the decision by the Stock Exchange that the disposal of the concrete placing business of the Group and the previous acquisitions of the NEV and Logistics and Finance Leasing Business was part of a series of transactions and arrangement which constituted an attempt to achieve the listing of the NEV and Logistics and Finance Leasing Business and a means to circumvent the new listing requirements under Chapter 8 of the Listing Rules; (ii) the results of the subsequent reviews by the Listing Committee, the Listing Review Committee of The Stock Exchange; and (iii) the results of the Company’s application for leave to judicial review at the High Court of the Hong Kong Special Administrative Region.

Reference is also made to the announcement dated 2 June 2022 of the Company which sets out the Resumption Guidance as follows:

- (i) to comply with the requirements under Rule 14.54 of the Listing Rules; and
- (ii) to announce all material information for the Company’s shareholders and investors to appraise the Company’s position.

Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

UPDATE ON RESUMPTION OF TRADING AND BUSINESS OPERATION OF THE GROUP

The Company appointed a sponsor in December 2022 to explore a possible acquisition of a new business in order to comply with the requirements under Rule 14.54 of the Listing Rules, which if consummated, may constitute a reverse takeover under the Listing Rules. As at the date of this announcement, the sponsor is still performing due diligence on the potential acquisition target.

The Company would also inform its shareholders that the Group is carrying on its normal day-to-day operations following the suspension of trading of its shares.

Further announcement(s) will be made by the Company to update its shareholders and the public on any material development of the resumption status of the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 13 May 2022 and will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chong Kin Group Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 15 May 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Jinbing (Chairman) and Mr. Leung Chi Kwong Joe; and three independent non-executive Directors, namely Mr. Tam Ping Kuen Daniel, Ms. Chen Weijie and Mr. Zhao Hangen.