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CHONG KIN GROUP HOLDINGS LIMITED
創建集團（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1609)

DELAY IN DESPATCH OF OFFER DOCUMENT RELATING TO
(1) CONDITIONAL SHARE BUY-BACK BY
RED SUN CAPITAL LIMITED
FOR AND ON BEHALF OF
CHONG KIN GROUP HOLDINGS LIMITED
TO BUY-BACK UP TO 120,000,000 SHARES FOR CANCELLATION
IN EXCHANGE FOR THE ADJUSTED KINGDOM SHARES;
AND
(2) POSSIBLE MAJOR TRANSACTION IN RESPECT OF
THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF
KINGDOM HONOUR HOLDINGS LIMITED

Reference is made to the announcement dated 28 April 2023 issued by the Company (the “**Announcement**”) in respect of the Buy-back Offer. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF OFFER DOCUMENT

As set out in the Announcement, the Offer Document, together with the accompanying form of acceptance, containing, among other things, (i) the terms and conditions of the Buy-back Offer; (ii) the expected timetable of the Buy-back Offer; (iii) information of the Group and the Kingdom Group; (iv) the recommendation from the Independent Board Committee with respect to the Buy-back Offer; (v) the advice of the Independent Financial Adviser to the Independent Board Committee with respect to the Buy-back Offer; (vi) a notice convening the

EGM; and (vii) other information as required by the Takeovers Code, the Buy-back Code and the Listing Rules, will be despatched to the Shareholders within thirty-five (35) days of the date of the Announcement, i.e. on or before 2 June 2023.

As additional time is required for preparing and finalising the Offer Document due to the following reasons:

- (i) as the making of the Buy-back Offer is after the financial year end of the Company, which is 31 March 2023, with a view to give updated financial information for Shareholders to make an informed decision, it is the intension of the Group to despatch the Offer Document with the inclusion of financial information of the Group for the year ended 31 March 2023;
- (ii) the results announcement of the Group for the year ended 31 March 2023 is expected to be published on or around 12 June 2023, and the Group has devoted its resources into the preparation and finalisation of the consolidated financial statements of the Group for the year ended 31 March 2023;
- (iii) additional time is required to finalise the information for the inclusion in the Offer Document based on the results announcement of the Group for the year ended 31 March 2023, including but not limited to, the financial information of the Group, pro-forma financial information of the Group as at 31 March 2023 and the letter of advice from the Independent Financial Adviser; and
- (iv) additional time is required to finalise the letter from Independent Financial Adviser for the inclusion in the Offer Document.

An application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for despatch of the Offer Document to 26 June 2023.

The Executive has indicated that it is minded to grant such consent.

Further announcement(s) will be made by the Company when the Offer Document is despatched.

Shareholders and potential investors of the Company should note that the Buy-back Offer is subject to the satisfaction of the Condition, and therefore may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company, and, if they are in doubt as to the action they should take, they should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 13 May 2022 and will remain suspended until further notice.

By order of the Board
Chong Kin Group Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 2 June 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Jinbing and Mr. Leung Chi Kwong Joe; and three independent non-executive Directors, namely Mr. Tam Ping Kuen Daniel, Ms. Chen Weijie and Mr. Zhao Hangen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.