

By EMAIL

24 August 2023

Chong Kin Group Holdings Limited  
Room 6807-8, 68<sup>th</sup> floor,  
Central Plaza, 18 Harbour Road  
Wanchai, Hong Kong

Attention: The Board of Directors

Dear Sirs,

**Chong Kin Group Holdings Limited (Stock code: 1609) (the “Company”)**

**Re: Conditional Share Buy-back by Red Sun Capital Limited for and on behalf of Chong Kin Group Holdings Limited to buy-back up to 120,000,000 Shares for cancellation in exchange for the Adjusted Kingdom Shares**

We refer to the Company’s offer document dated 24 August 2023 (the “Offer Document”) in relation to the captioned subject.

We hereby give and agree not to withdraw our consent to the issue of the Offer Document, with the inclusion therein of our letter of advice dated 24 August 2023 and the reference to our name in the form and context in which they respectively appear.

We hereby consent to this letter and the documents referred hereinabove being made available for public inspection as described in the Offer Document.

Yours faithfully,

For and on behalf of  
Innovax Capital Limited



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Calvin, Poon Siu Kuen  
*Head of Corporate Finance*



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Richard, Chu Sai Tak  
*Managing Director*

By EMAIL

STRICTLY PRIVATE & CONFIDENTIAL

24 August 2023

Chong Kin Group Holdings Limited  
Room 6807-8, 68<sup>th</sup> floor,  
Central Plaza, 18 Harbour Road  
Wanchai, Hong Kong

Attention: The Board of Directors

Dear Sirs,

**Chong Kin Group Holdings Limited (Stock code: 1609) (the “Company”, together with its subsidiaries, the “Group”)**

**Re: Conditional Share Buy-back by Red Sun Capital Limited for and on behalf of Chong Kin Group Holdings Limited to buy-back up to 120,000,000 Shares for cancellation in exchange for the Adjusted Kingdom Shares**

We refer to the Company’s offer document dated 24 August 2023 (the “**Offer Document**”) in relation to the captioned subject. Unless otherwise stated herein, capitalised terms used herein shall have the same meaning as those defined in the Offer Document.

We hereby confirm that as of the Latest Practicable Date:-

- we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- we had no direct or indirect interests in any assets which had been acquired or disposed of by or leased to any member of the Group since 31 March 2023 (the date to which the latest published audited financial statements of the Company were made up) or proposed to be acquired, disposed of or leased to.

Yours faithfully,

For and on behalf of  
Innovax Capital Limited



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Calvin, Poon Siu Kuen  
*Head of Corporate Finance*



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Richard, Chu Sai Tak  
*Managing Director*