

Our Ref.: C358 22MT TW/ry/ct

24 August 2023

The Board of Directors
Chong Kin Group Holdings Limited
Suite 6808, 68/F
Central Plaza
18 Harbour Road
Wanchai, Hong Kong

Dear Sirs,

Chong Kin Group Holdings Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We refer to our accountants’ report of the Group for the years ended 31 March 2021, 2022 and 2023 and our accountants’ report on the unaudited pro forma financial information of the Group taking into account the proposed disposal of 100% equity interests in Kingdom Honour Holdings Limited as set out in Appendix VI and III respectively of the offer document of the Company dated 24 August 2023 (the “Offer Document”) in relation to the proposed disposal of 100% equity interests in Kingdom Honour Holdings Limited.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Offer Document with the inclusion of our accountants’ report of the Group and our accountants’ report on the unaudited pro forma financial information and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since 31 March 2023, or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,



ZHONGHUI ANDA CPA Limited
Certified Public Accountants
Hong Kong