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CHONG KIN GROUP HOLDINGS LIMITED
創建集團（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1609)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 15 SEPTEMBER 2023**
**(2) BUY-BACK OFFER BECOMES UNCONDITIONAL
IN ALL RESPECTS**
AND
(3) BUY-BACK OFFER TO REMAIN OPEN FOR ACCEPTANCE

Reference is made to the offer document (the “**Offer Document**”) dated 24 August 2023 issued by Chong Kin Group Holdings Limited (the “**Company**”) in relation to the conditional securities exchange offer by Red Sun Capital Limited on behalf of the Company to buy-back up to 120,000,000 shares of the Company for cancellation and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 15 September 2023.

As at the date of EGM, the total number of Shares in issue was 1,095,388,000 Shares. As disclosed in the Offer Document, any Shareholder who is not an Independent Shareholder shall be required to abstain from voting at the EGM on the resolution approving the Buy-back Offer. The following parties, namely, (i) Prestige Rich, being the controlling Shareholder, interested in 609,100,000 Shares as at the date of EGM; (ii) Mr. Zhang Jinbing, being the Chairman and executive Director, interested in 24,500,000 Shares as at the date of EGM; and

(iii) JLB Capital, which has given its indication to accept the Buy-back Offer, interested in 21,860,781 Shares as at the date of EGM, had abstained from voting at the EGM. There were no other Shareholders required under the Listing Rules to abstain from voting in favour of the resolution proposed at the EGM or to abstain from voting. Accordingly, the total number of shares entitling the Independent Shareholders to attend and vote for or against the resolution proposed at the EGM was 439,927,219 Shares, representing approximately 40.2% of the total number of Shares in issue as at the date of EGM.

The EGM was chaired by Mr. Tam Ping Kuen Daniel, an independent non-executive Director. The Company's share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the EGM.

Full text of the resolution is set out in the Notice. The poll results in respect of the resolution proposed at the EGM are as follows:

Ordinary Resolution	Number of Votes (approximately %)	
	For	Against
To approve and confirm the Buy-back Offer by Red Sun Capital Limited on behalf of the Company to buy back for cancellation up to 120,000,000 Shares in exchange for the Adjusted Kingdom Shares (which would in effect constitute a disposal of the shareholding of Kingdom, either in full or partially if the Buy-back Offer shall become or is declared unconditional)	129,042,018 (98.34%)	2,184,009 (1.66%)

Note: The number of votes and approximate percentage of voting as stated above are based on the total number of Shares in issue held by the Independent Shareholders who attended and voted at the EGM in person, by authorized representative or by proxy.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company. Mr. Zhang Jinbing had abstained from voting and did not attend the EGM. All other Directors had attended the EGM physically or by way of electronic means.

OFFER BECOMES UNCONDITIONAL IN ALL RESPECTS

The Buy-back Offer is conditional upon the obtaining of the approval by a majority of the votes cast by Independent Shareholders in attendance in person or by proxy at the EGM by ordinary resolution. Accordingly, the Company announces that the Buy-back Offer has become unconditional in all respects. Acceptances of the Buy-back Offer shall be irrevocable and shall not be capable of being withdrawn, except as permitted under the Takeovers Code.

BUY-BACK OFFER REMAINS OPEN FOR ACCEPTANCE

Pursuant to Rule 15.1 and Rule 15.3 of the Takeovers Code, the Buy-back Offer must remain open for acceptance for at least 14 days after the Buy-back Offer becomes unconditional in all respects, but in any case at least 21 days following the date on which the Offer Document was posted.

The Offer Document was despatched on 24 August 2023. Accordingly, the Buy-back Offer will remain open for acceptance until 4:00 p.m. on 29 September 2023 (or such other time and/or date(s) as the Company may determine and announce in accordance with the Takeovers Code). Further announcement on the result of the Buy-back Offer will be made by 7:00 p.m. on 29 September 2023 in accordance with Rule 19.1 of the Takeovers Code.

SETTLEMENT OF THE BUY-BACK OFFER

Share certificates of the Adjusted Kingdom Share(s) payable for the Share(s) tendered under the Buy-back Offer will be despatched to the accepting Shareholder(s) by ordinary post at their own risk as soon as possible but in any event within seven (7) Business Days (as defined in the Takeovers Code) following the close of the Buy-back Offer.

WARNING

The Shareholders are encouraged to read the Offer Document and the accompanying Form of Acceptance carefully, including the recommendation of the Independent Board Committee and the letter from the Independent Financial Adviser in respect of the Buy-back Offer before deciding whether or not to accept the Buy-back Offer.

The Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If the Shareholders and potential investors of the Company are in any doubt about their position or as to the action they should take, they should consult their stockbroker, bank manager, solicitor or other professional advisers.

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 13 May 2022 and will remain suspended until further notice.

By order of the Board
Chong Kin Group Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 15 September 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Jinbing and Mr. Leung Chi Kwong Joe; and three independent non-executive Directors, namely Mr. Tam Ping Kuen Daniel, Ms. Chen Weijie and Mr. Zhao Hangen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.